

# REQUEST FOR RESTRICTION ON USE OR DISCLOSURE OF HEALTH INFORMATION TO A HEALTH PLAN



Please send this form to:

The Oregon Clinic Medical Records Department (ATTN: Clinical Content Manager) by:

**FAX:** (503) 935-8404 or **E-MAIL\*:** compliance@orclinic.com or **MAIL:** 541 NE 20th Ave. Ste. 225, Portland, OR 97232

**\*Communications via e-mail are not secure\***

## PART A: INDIVIDUAL TO COMPLETE (please print):

Name (last, first, middle): \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Telephone No.: \_\_\_\_\_

Address: \_\_\_\_\_

Medical Record No.: \_\_\_\_\_

## REQUEST:

I have paid out of pocket in full for the item/service and I request that The Oregon Clinic (TOC) restrict the use and/or disclosure of my health information to the following Health Plan(s):

\_\_\_\_\_  
\_\_\_\_\_

Please identify the item or service that is subject to the requested restriction:

\_\_\_\_\_  
\_\_\_\_\_

## ACKNOWLEDGEMENT OF CONDITIONS OF RESTRICTION:

I understand that TOC is required to agree to my requested restriction(s). **The requested restriction only applies to release of information to a Health Plan for purposes of payment or health care operation, and only relates to health information for which I paid in full.** The restriction is effective (unless emergency or treatment circumstances require otherwise) until I agree to or request that the restriction be terminated.

Date: \_\_\_\_\_

Patient or Legal Representative signature: \_\_\_\_\_

Print Name of Legal Representative (if applicable): \_\_\_\_\_

## PART B: TO BE COMPLETED BY COMPLIANCE DEPARTMENT:

Staff comments:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Signature of staff: \_\_\_\_\_ Date: \_\_\_\_\_

Name/Title of staff: \_\_\_\_\_

Department/Area: \_\_\_\_\_